

Kodiak is Focused on the Discovery of Copper for a Low Carbon Future

KODIAK'S STRATEGY

Large scale assets, underexplored, 100% owned

Low risk jurisdictions, established districts with good infrastructure

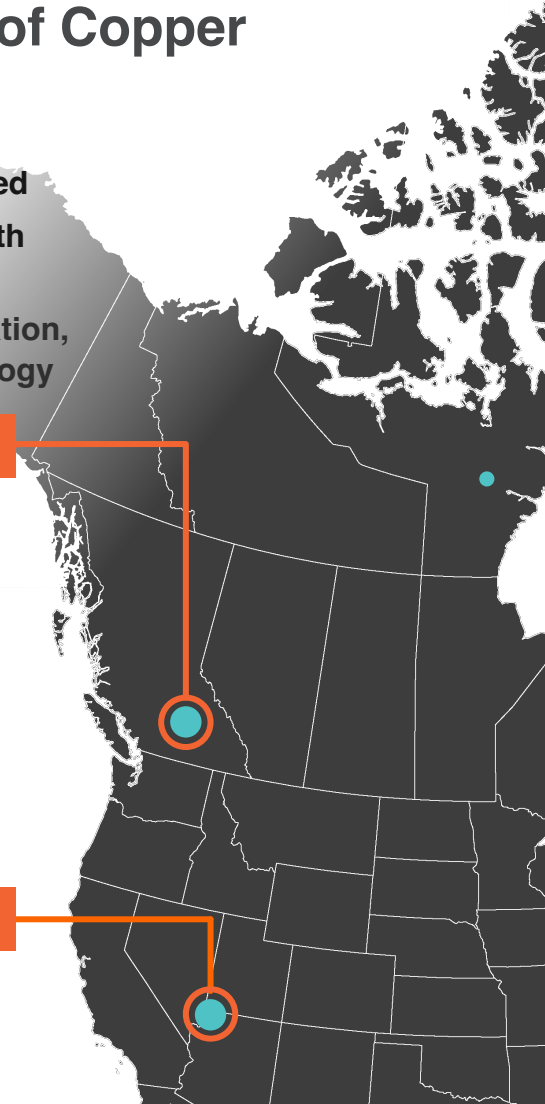
Disciplined & responsible approach to exploration, enhanced by Artificial Intelligence (AI) technology

MPD Copper-Gold Project Southern British Columbia

- Recently consolidated porphyry project with district-scale potential
- Road accessible, in prolific copper-gold belt with excellent infrastructure
- Near producing mines: Copper Mountain, Highland Valley, New Afton
- Drilling to date proved extensive and high-grade mineralization at several porphyry centres
- Multiple targets yet to be tested as we continue to build critical mass
- Preparing for a follow-up 2024 drill program

Mohave Copper-Molybdenum-Silver Project Arizona

- Porphyry project near Freeport McMoRan's Bagdad mine; geologically and structurally analogous; excellent infrastructure



Why Invest in Kodiak Copper Now?



Sister company of Great Bear Resources, a major discovery success, acquired for \$1.8B by Kinross in 2022 – both companies founded by Kodiak chairman Chris Taylor



Strategic focus on **responsible and sustainable copper exploration** – critical metal for the energy transition, shortages projected as early as 2024



Projects located in **existing mining districts in North America** – low risk / low cost jurisdictions, more new domestic discoveries are urgently required



MPD copper-gold project in Southern British Columbia has all the hallmarks of a **major porphyry system** – **multiple kilometre-scale mineralized zones** drilled across the large, 226km² property



Initial high-grade Gate Zone discovery was followed up with **successful drilling at West, Man and South Zones in 2023** – mineralization expanded significantly, many zones from-surface and high-grade intervals



2024 exploration program will test multiple targets to further demonstrate the true size potential of MPD – using AI technology to accelerate drill targeting and increase efficiency



Strong capital structure with \$3M cash and only 64M shares outstanding – Teck Resources is largest shareholder with 9.9%



Member of Discovery Group led by well-respected mining entrepreneur John Robins

Key Management & Advisors

Chris Taylor
Great Bear Resources

Chairman

Claudia Tornquist
Rio Tinto, Sandstorm

CEO

John Robins
Kaminak, Northern Empire

Advisor

Capital Structure

Share Price **\$0.47**

Market Cap **~C\$30M**

Issued **64.1M**

Options **5.7 M (WA \$0.95)**

Warrants **4.1M (\$1.10)**

(as of March 4th, 2024)

Investor Inquiries

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DISCOVERY
GROUP