



# Copper Exploration in North America

- A critical mineral with a supply crunch looming
- World-class projects in the right jurisdictions
- Responsible approach to exploration
- Team with track record of shareholder returns
- Strong capital structure and shareholders

#### **Investor Inquiries**



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#### Capital Structure (Sept 30th, 2025)

Share Price	\$0.79
Market Cap	C\$75M
Issued	95.1M
Options	6.5M (avg \$0.89)
Warrants	13M (avg \$0.80)

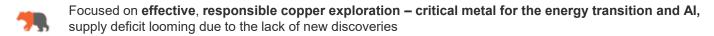
Mohave Copper-Molybdenum-Silver Project, Arizona

MPD Copper-Gold Project
Southern British Columbia

FSE: 5DD1

TSX-V: KDK | OTCQB: KDKCF |

## Why Invest in Kodiak Copper Now?



- Management team with strong track record, member of well-respected Discovery Group founder and chairman Chris Taylor generated \$2bn for shareholders with sister company Great Bear
- Projects in existing mining districts in North America low risk, low cost regions with excellent infrastructure where mines can be permitted and built
- Kodiak outlined major porphyry district at MPD copper-gold project in Southern British Columbia achieved critical mass through consolidation and large drill campaigns (~90,000m)
- Initial resource estimate for four of seven zones in June 2025 already demonstrates potential for major mine; remaining three zones in Q4 will add to the resource estimate
- Significant opportunity for resource growth and additional discoveries all resource zones open for extension and ~20 additional target areas on property
- **Solid capital structure** \$9M cash, 95.1M shares outstanding, Konwave and Teck Resources are major shareholders

### **Key Management & Advisors**

**Chris Taylor, Chairman** Great Bear Resources



**Claudia Tornquist, CEO** Rio Tinto, Sandstorm



**John Robins, Advisor** Kaminak, Northern Empire

