Copper Exploration in North America

- **A critical mineral with a supply crunch looming**
- **World-class projects in the right jurisdictions**
- **Responsible approach to exploration**
- **Team with track record of shareholder returns**
- **Strong capital structure and shareholders**

Investor Inquiries

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Capital Structure (Dec 31st, 2025)

Share Price	**$1.05**
Market Cap	**C$100M**
Issued	**95.1M**
Options	**6.3M (avg $0.89)**
Warrants	**13M (avg $0.80)**

MPD Copper-Gold Project
Southern British Columbia

Mohave Copper-Molybdenum-Silver Project, Arizona

TSX-V: KDK | **OTCQX: KDKCF** | **FSE: 5DD1**
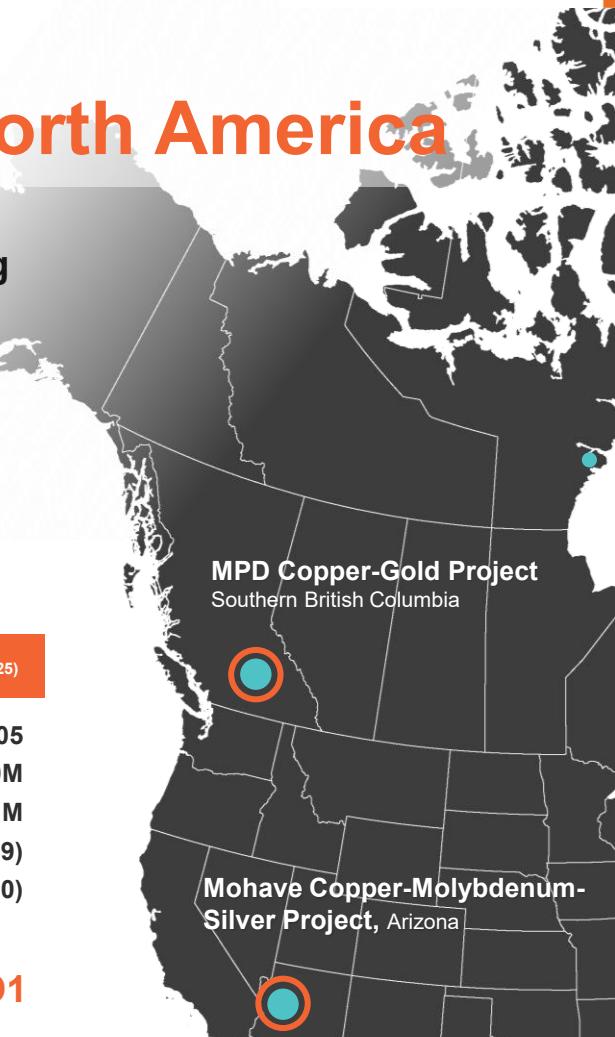
Why Invest in Kodiak Copper Now?

- Focused on **effective**, **responsible copper exploration – critical metal for the energy transition and AI,** supply deficit looming due to the lack of new discoveries

- **Management team with strong track record,** member of well-respected Discovery Group – founder and chairman Chris Taylor generated $2bn for shareholders with sister company Great Bear

- Projects **in existing mining districts in North America – low risk, low cost regions with excellent infrastructure** where mines can be permitted and built

- Kodiak outlined **major porphyry district at MPD copper-gold project in Southern British Columbia** – achieved critical mass through consolidation and large drill campaigns (~90,000m)

- **Initial metallurgical testing and resource estimate in 2025** – key milestones **that de-risk the project,** laying the foundation for **future economic development**

- **Significant opportunity for resource growth and additional discoveries** – all resource zones open for extension and ~20 additional target areas on property

- **Solid capital structure** – $8M cash, 95.1M shares outstanding, largest shareholder is Konwave AG

Key Management & Advisors

Chris Taylor, Chairman
Great Bear Resources

Claudia Tornquist, CEO
Rio Tinto, Sandstorm

John Robins, Advisor
Kaminak, Northern Empire