

# Copper Exploration in North America

- A critical mineral with a supply crunch looming
- Proven team with history of value creation
- Strong capital structure and shareholders
- High-quality assets in tier-one mining jurisdictions
- Mineral Resource estimate marks key de-risking milestone
- Potential for More Discoveries

## Investor Inquiries

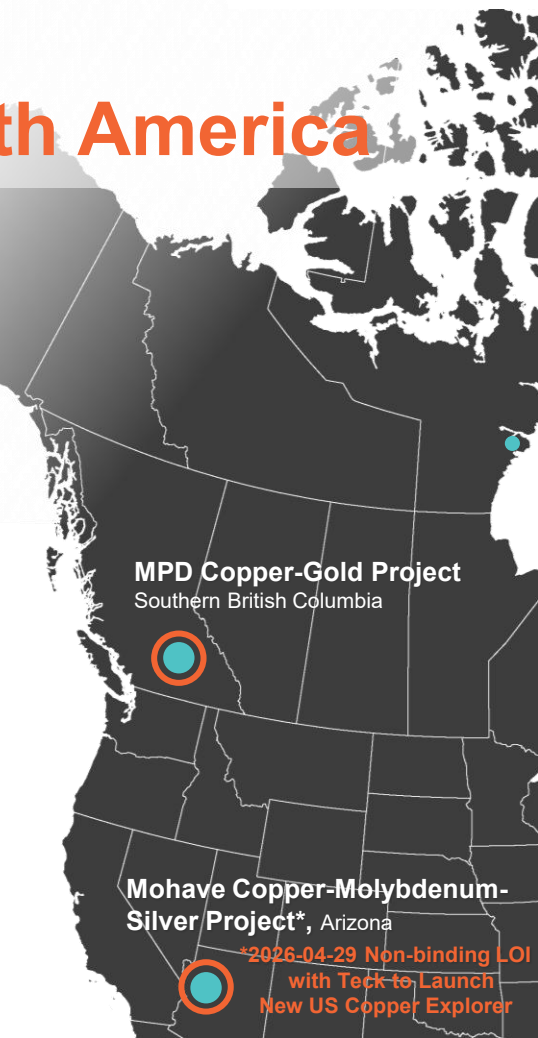


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## Capital Structure (Apr 30<sup>th</sup>, 2026)

Share Price	<b>\$0.89</b>
Market Cap	<b>C\$87 M</b>
Issued	<b>98.1M</b>
Options	<b>7.5M (avg \$0.83)</b>
Warrants	<b>10.4M (avg \$0.84)</b>

**TSX-V: KDK | OTCQX: KDKCF | FSE: 5DD1**



**MPD Copper-Gold Project**  
 Southern British Columbia

**Mohave Copper-Molybdenum-Silver Project\***, Arizona

**\*2026-04-29 Non-binding LOI with Teck to Launch New US Copper Explorer**

# Why Invest in Kodiak Copper Now?



Focused on **copper exploration – critical metal for the energy transition and AI**, supply deficit looming due to the lack of new discoveries



**Management team with strong track record**, member of well-respected Discovery Group – founder and chairman Chris Taylor generated \$2bn for shareholders with sister company Great Bear



Projects in **existing mining districts in North America – low risk, low cost regions with excellent infrastructure** where mines can be permitted and built



Kodiak outlined **major porphyry district at MPD copper-gold project in Southern British Columbia** – achieved critical mass through consolidation and large drill campaigns (~90,000m)



**Initial resource estimate and positive metallurgical test results in 2025** – successful milestones in the **de-risking of the project**, laying the foundation for **future economic development** potential



**Significant opportunity for resource growth and additional discoveries** – all resource zones open for extension and ~36 additional target areas on property



**Solid capital structure** – \$8M cash, 98.1M shares outstanding, largest shareholder is Konwave AG

## Key Management & Advisors

**Chris Taylor, Chairman**  
Great Bear Resources



**Claudia Tornquist, CEO**  
Rio Tinto, Sandstorm



**John Robins, Advisor**  
Kaminak, Northern Empire

