

# Copper Exploration in North America

- A critical mineral with a supply crunch looming
- Quality projects in world-class jurisdictions
- Responsible approach to exploration
- Team with track record of shareholder returns
- Strong capital structure and shareholders

## Investor Inquiries



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## Capital Structure (Apr 30<sup>th</sup>, 2026)

|             |                    |
|-------------|--------------------|
| Share Price | \$0.89             |
| Market Cap  | C\$87 M            |
| Issued      | 98.1M              |
| Options     | 7.5M (avg \$0.83)  |
| Warrants    | 10.4M (avg \$0.84) |

**TSX-V: KDK | OTCQX: KDKCF | FSE: 5DD1**

**MPD Copper-Gold Project**  
Southern British Columbia

**Mohave Copper-Molybdenum-Silver Project\***, Arizona

**\*2026-04-29 Non-binding LOI  
with Teck to Launch  
New US Copper Explorer**

# Why Invest in Kodiak Copper Now?



Focused on **copper exploration – critical metal for the energy transition and AI**, supply deficit looming due to the lack of new discoveries



**Management team with strong track record**, member of well-respected Discovery Group – founder and chairman Chris Taylor generated \$2bn for shareholders with sister company Great Bear



Projects in **existing mining districts in North America – low risk, low cost regions with excellent infrastructure** where mines can be permitted and built



Kodiak outlined **major porphyry district at MPD copper-gold project in Southern British Columbia** – achieved critical mass through consolidation and large drill campaigns (~90,000m)



**Initial resource estimate and positive metallurgical test results in 2025** – successful milestones in the **de-risking of the project**, laying the foundation for **future economic development** potential



**Significant opportunity for resource growth and additional discoveries** – all resource zones open for extension and ~36 additional target areas on property



**Solid capital structure** – \$8M cash, 98.1M shares outstanding, largest shareholder is Konwave AG

## Key Management & Advisors

**Chris Taylor, Chairman**  
Great Bear Resources



**Claudia Tornquist, CEO**  
Rio Tinto, Sandstorm



**John Robins, Advisor**  
Kaminak, Northern Empire

