

Copper Exploration in North America

- A critical mineral with a supply crunch looming
- Quality projects in world-class jurisdictions
- Responsible approach to exploration
- Team with track record of shareholder returns
- Strong capital structure and shareholders

Investor Inquiries



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Capital Structure (Aug 31st, 2026)

Share Price	\$0.75
Market Cap	C\$84 M
Issued	111.9M
Options	7.6M (avg \$0.83)
Warrants	10.3M (avg \$0.84)

TSX-V: KDK | OTCQX: KDKCF | FSE: 5DD1

MPD Copper-Gold Project
Southern British Columbia

Mohave Copper-Molybdenum-Silver Project*, Arizona

***2026-04-29 Non-binding LOI
with Teck to Launch
New US Copper Explorer**

Why Invest in Kodiak Copper Now?



Focused on **copper exploration – critical metal for the energy transition and AI**, supply deficit looming due to the lack of new discoveries



Management team with strong track record, member of well-respected Discovery Group – founder and chairman Chris Taylor generated \$2bn for shareholders with sister company Great Bear



Projects in **existing mining districts in North America – low risk, low cost regions with excellent infrastructure** where mines can be permitted and built



Kodiak outlined **major porphyry district at MPD copper-gold project in Southern British Columbia** – achieved critical mass through consolidation and large drill campaigns (~90,000m)



Initial resource estimate and positive metallurgical test results in 2025 – successful milestones in the **de-risking of the project**, laying the foundation for **future economic development** potential



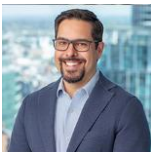
Significant opportunity for resource growth and additional discoveries – all resource zones open for extension and ~36 additional target areas on property



Solid capital structure – \$18M cash, 111.9M shares outstanding, largest shareholder is Konwave AG

Key Management & Advisors

Chris Taylor, Chairman
Great Bear Resources



Claudia Tornquist, CEO
Rio Tinto, Sandstorm



John Robins, Advisor
Kaminak, Northern Empire

